



## Costpoint Business Intelligence AKA CER

- Day 1: Reporting and Development
  - Basic Navigation and User Experience
  - Introduction to Report Studio
  - Report Prompts, Filters and Formatting
  - Report level Calculations
  - Creating report Headers and Footers
  - Understanding Queries and Query Joins
  - Embedded SQL Queries
  - Drill Through Reports
  - Using Report Functions
  - ERD location and reference use
  
- Day 2: Administration and Security
  - Administration

- Cloud Admin limitations
- Tips & Tricks
- Hiding packages and folders while allowing run reports
- Content Administration
  - Initial report migration
- Access to Framework Manager access Cloud
  - up AD for Cloud ID
  - 2FA Access
- Access to Admin console
  - Limited in Cloud
  - Features for on-premise
  - Content Manager
  - Scheduling
- Security
  - Dispatchers & Services / Advanced properties
  - Data Sources
  - Security
  - Overview of CER/CAP security
  - CAP vs. previous standard AD security
  - Standard CER groups and permissions
  - Default folder permissions
  - Assigning folder permissions to new or imported objects
  - Creating custom groups
  - Review CER security spreadsheet
  - Object and Capability permissions
  - Standard access requirements
  - Content migrations and assigning security
  - Migrating framework model security